

23 July 2025

The Board of Directors
Orange Sky Golden Harvest Entertainment (Holdings) Limited
Unit 2101, YF Life Tower
33 Lockhart Road, Wan Chai
Hong Kong

Dear Sirs

Company : ORANGE SKY GOLDEN HARVEST ENTERTAINMENT (HOLDINGS) LIMITED (the "Company")
Stock Code : 1132
Subject : Very Substantial Disposal

We refer to the Company's circular dated 23 July 2025 (the "Circular") in relation to the captioned subject. Unless otherwise defined, capitalised terms used in this letter shall have the same meaning as those defined in the Circular.

We hereby acknowledge and confirm: -

- (a) that we have given our written consent to the Company to the issue of the Circular, with the inclusion therein of reference to our name and logo and our opinion or report issued by us in the form and context in which they appear therein, and that we have not withdrawn such consent;
- (b) that we consent to a copy of this letter and our valuation report being made available for public inspection in accordance with Appendix II to the Circular;
- (c) as at the Latest Practicable Date, we did not have any direct or indirect interests in any assets which had been acquired or disposed of by or leased to (or are proposed to be acquired or disposed of by or leased to any member of the Group; and
- (d) we did not have any shareholding in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

Yours faithfully
For and on behalf of
Knight Frank Petty Limited



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Knight Frank Asset Appraisal Limited

Your partners in property

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